



Letter of Intent for a Future Estate Gift

It is my/our pleasure to inform you that I/we have named LiftUp Routt County in Steamboat Springs, CO, as a beneficiary of an estate gift. This letter signifies my/our intention to make a bequest through my/our estate plan of approximately \$_____ for the further benefit of

(e.g., if restricting gift please list program/purpose)

The gift will take the form of:

Will Retirement Plan Assets Living Trust
 Charitable Remainder Trust Life Insurance Policy
 Other, please identify: _____

Sample language for your will or trust

Please share with your estate attorney, financial planner, other professional advisor, and your administrator or executor:

*I give to LiftUp Routt County,
a nonprofit 501(c)(3) organization headquartered
in Steamboat Springs, CO, EIN 84-1385379, \$ (amount) or (percentage)*

I/we understand that, by stating an amount, this statement does not legally bind my/our estate, and that I/we may choose to add, subtract, or revoke this bequest, at any time at my/our sole discretion.

Please let us know how we can thank you for your remarkable and kind gift

I/we ask that you recognize my/our gift under the following conditions (check all that apply):

Please feel free to publish my/our name(s) among your list of donors to encourage others to leave a similar gift.

Please do not list my/our names (anonymous gift).

Please recognize my/our gift with a naming opportunity at the:

Thrift Store Donation Center Steamboat Food Bank

Hayden Food Bank Oak Creek Food Bank

I give permission upon my death for the production of a plaque or other recognition medium containing the following wording (40 character maximum): _____

Signature(s): _____ Date: _____

Signature(s): _____ Date: _____

Print Name(s): _____

Mailing Address: _____

City, State and ZIP: _____

Primary Phone: _____ Second Phone: _____

Email Address: _____

By sharing this information, you're ensuring that, when the time comes, LiftUp Routt County can understand and abide by your intentions. Your plans will always remain confidential.

Return your completed form

Please return your form by email or mail to:

- development@liftuprc.org
- LiftUp Routt County, ATTN: Planned Giving, 2125 Curve Court, Steamboat Springs, CO 80487

How to reach us

If you have questions, please write us at development@liftuprc.org or call at 970-870-0727.